



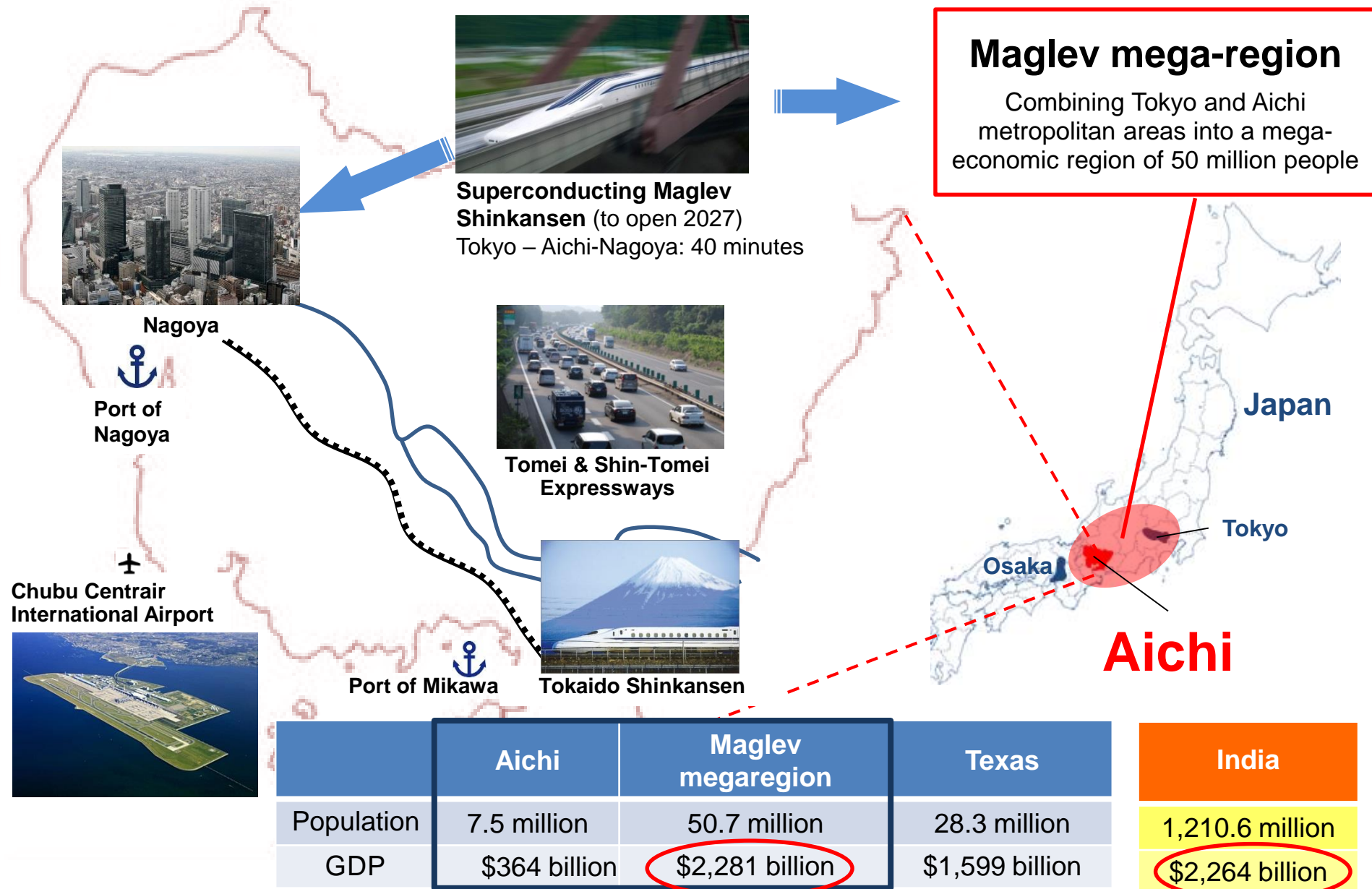
Flourishing Economic Ties between Aichi and Texas

Crafting a Better Growth Model

Hideaki Ohmura, Governor of Aichi Prefecture



Center of Japan, Heart of Japan



Largest industrial cluster in Japan

	Industrial output (2016)	Share
Aichi	\$410 billion	14.9%
Tokyo	\$71 billion	2.6%
Japan	\$2,757 billion	—

	Exports and imports (2017)		
	Exports	Imports	Trade balance
Aichi	\$137 billion	\$60 billion	\$77 billion
Tokyo	\$56 billion	\$112 billion	▲\$56 billion
Japan	\$698 billion	\$672 billion	\$27 billion

Major industries in Aichi (2016) (Largest share in Japan)

Transportation machinery
\$231 billion
Domestic share: 38.9%



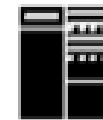
Steel
\$19 billion
Domestic share: 13.5%



Electric machinery & appliances
\$19 billion
Domestic share: 12.9%



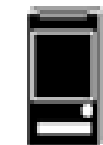
Machine tools
\$19 billion
Domestic share: 11.4%



Metal products
\$14 billion
Domestic share: 10.4%



Office machinery & appliances
\$10 billion
Domestic share: 15.6%



Aichi growth model

H-IIA (2001)



MRJ (2020)

YS-11 (1964)



HV PRIUS (1997)



FCV MIRAI (2014)

Zero fighter (1940)



Superconducting Maglev Shinkansen (series L0, 2027)



Toyoda AA (1936)



Tokaido Shinkansen (Series 0, 1964)

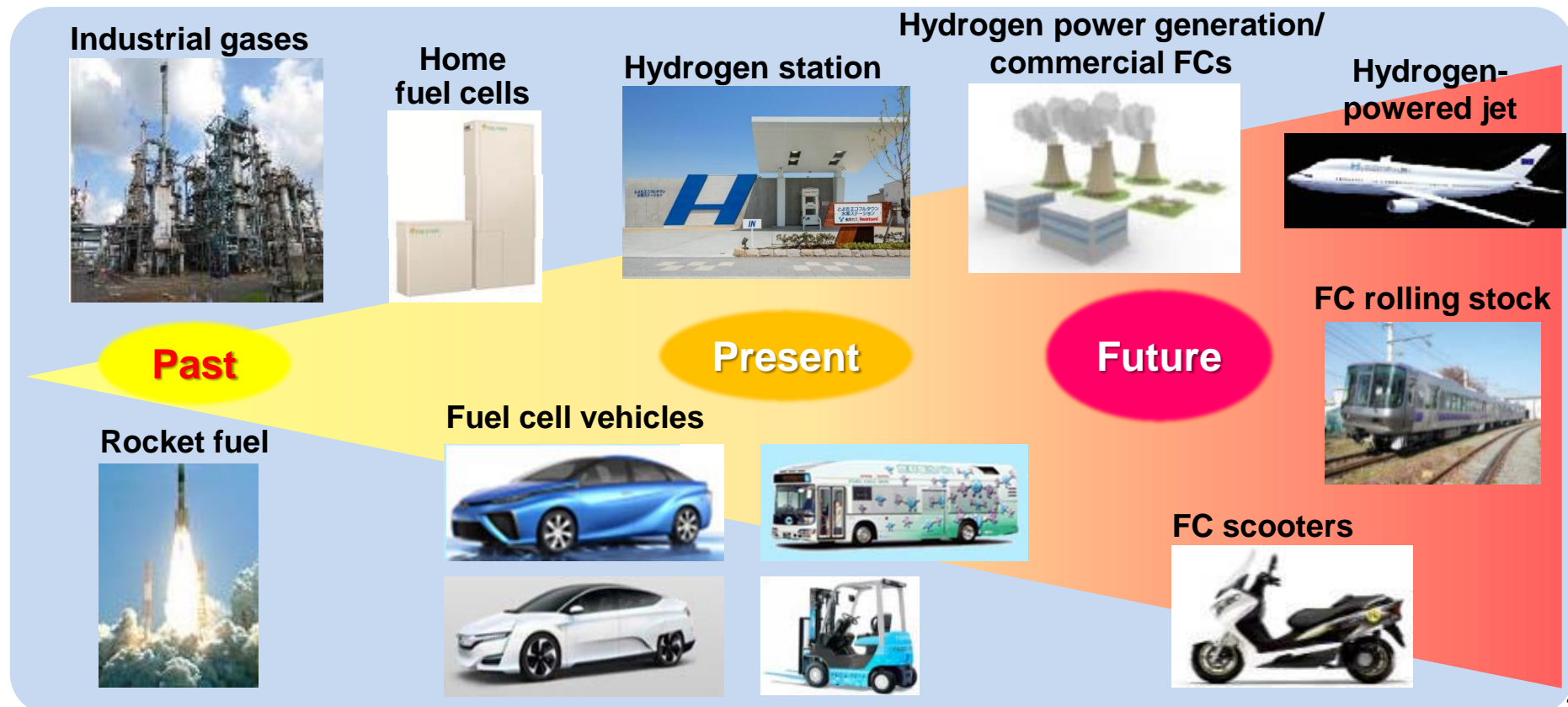
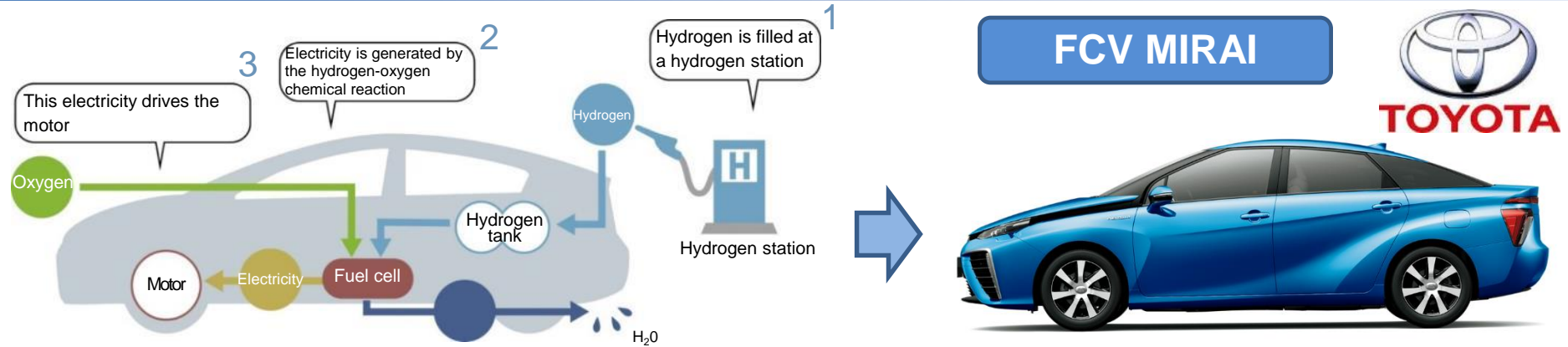


Tokaido Shinkansen (Series N700, 2007)

**Industrial
clusters in
Aichi**

Clustering drives more clustering drives innovation

Fuel cell vehicles powering a hydrogen society



Cutting-edge automated driving field tests

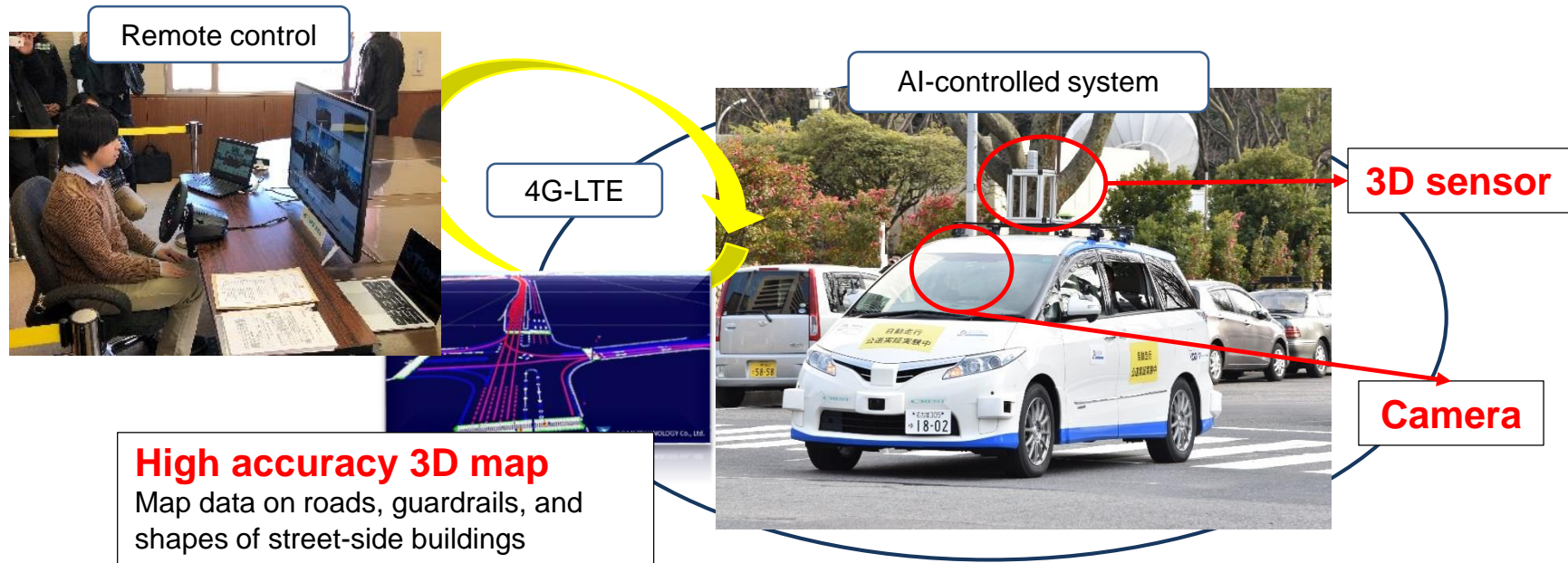
Japan's first field tests of remote-controlled automated driving system underway in Aichi

Unmanned automated driving (Level 4) on public roads

- **3D sensor** to monitor vehicle environment
- **High accuracy 3D map** to locate vehicle position
- **Camera** to obtain visual information (traffic lights, signs, etc.)
- **AI** to identify and avoid hazards (remote control also possible)



Automated driving in operation
(No one behind the wheel)

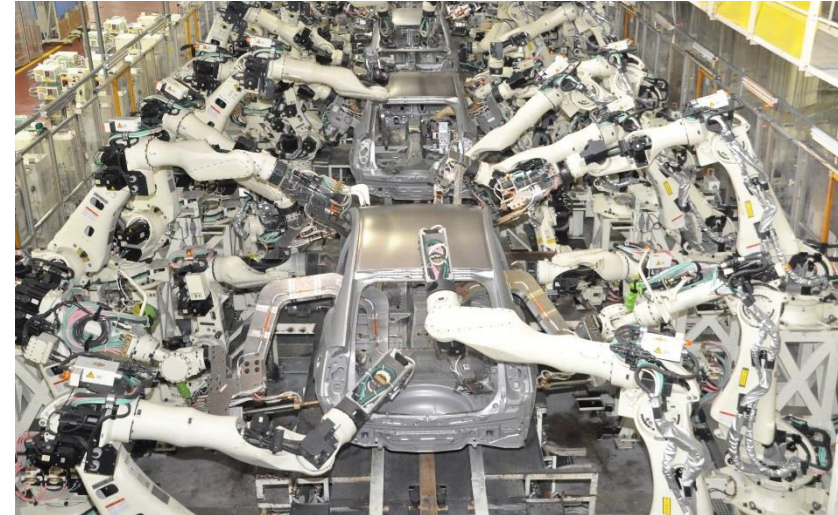


Robotics industry cluster and applications

Industry cluster

Aichi's robotics industry holds the largest share of the Japanese market

	2014	Share
Industrial output	\$1 billion	21.7%
Number of companies	64	15.1%



Industrial robots in operation on a car production line

Practical use

Robotic smart home

Living spaces designed for the use of robots and the safety and comfort of senior citizens



Living assistance robots



World Robot Summit 2020



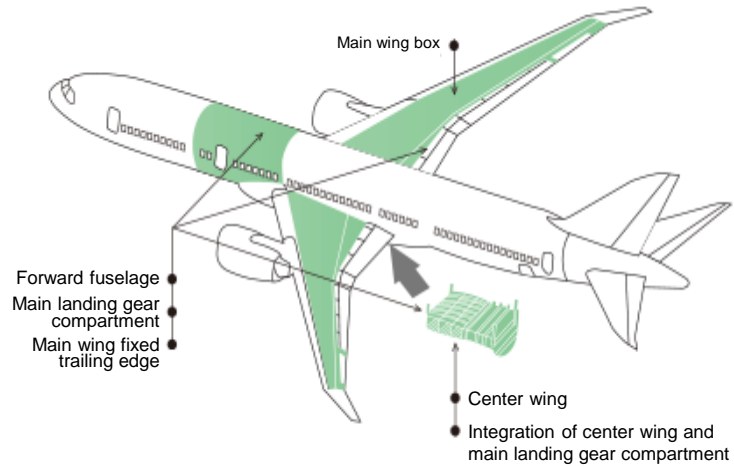
Competitions and exhibitions featuring state-of-the-art robotics technologies from around the world.

Date	Early October 2020
Venue	Aichi International Exhibition Center*
Events	Competitions: Manufacturing, service, infrastructure, disaster response, etc. Exhibitions: State-of-the-art robots

* Aichi International Exhibition Center will open September 2019 and plans to utilize service robots for information, security, and cleaning using advanced telecommunication technologies.

Japan's largest aerospace industry cluster

Boeing 787 components produced in Japan



■ = manufactured by major aircraft manufacturers in Aichi (35% of aircraft)

MRJ, the first jet airliner manufactured in Japan



	Seating capacity	Range	Takeoff weight
MRJ90	88	1,300–2,300 miles	43.7–47.2 tons
MRJ70	76	1,200–2,300 miles	40.7–44.3 tons



	Geostationary satellite load	Launch cost	Launch success rate
H-IIA	4.4–6.6 tons	\$100 million	97.4%
H-IIB	8.8 tons	\$150 million	100%
H3	7.2 tons	\$50 million	Under development

H3, Japan's new flagship rocket

- Launch cost half of H-IIA
- Prototype to launch 2020



H-IIA rocket
(Tanegashima Space Center)

Ghibli Park Project

Ghibli Park to share the philosophy of Expo 2005 Aichi Japan

Expo 2005 Philosophy
= Studio Ghibli Message



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Love for humanity, flora and fauna, and the Earth



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Ghibli Park Project

- Expand the world of Ghibli at Expo 2005 Aichi Commemorative Park
- Spread the Expo 2005 philosophy via Ghibli productions



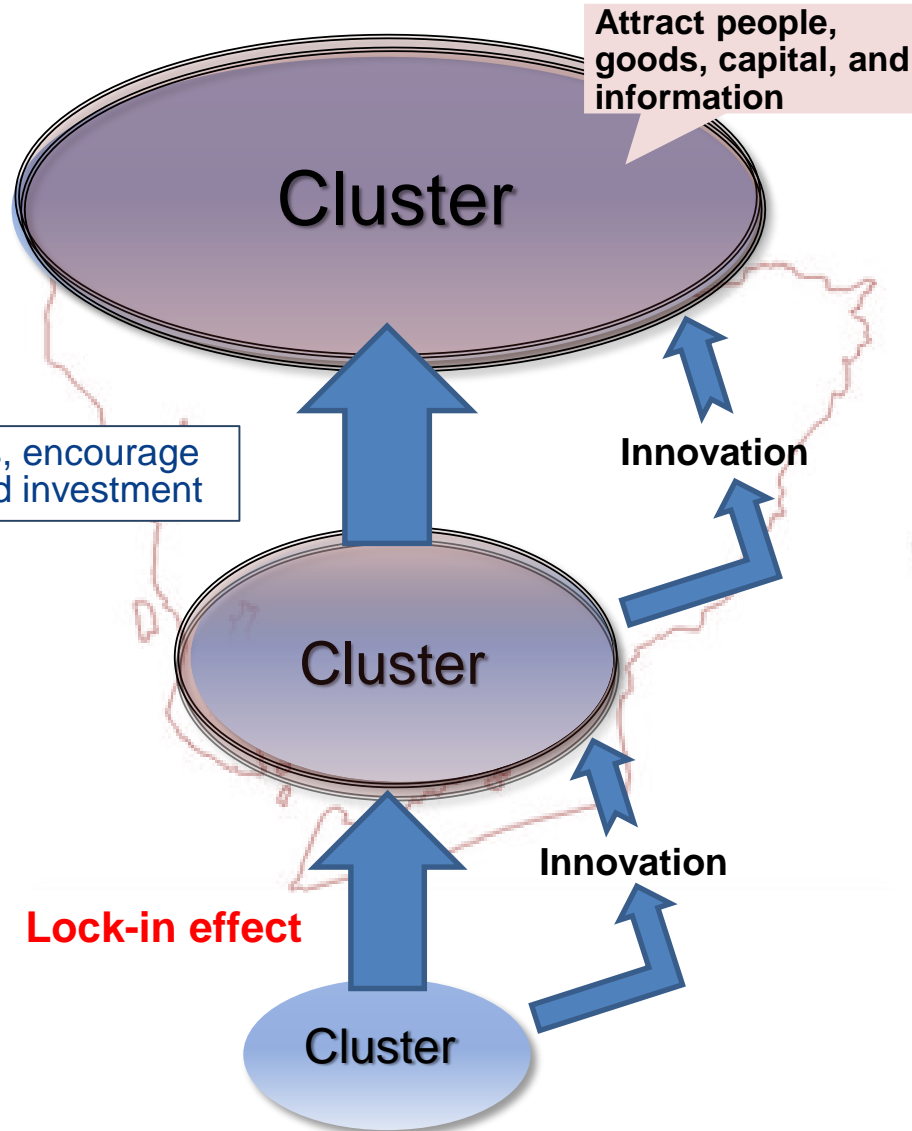
Projected opening in 2022



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Developing cities with unique methods of growth

Aichi



Texas

Austin

- Large companies and research institutes
- Positive cycle of corporate spin-offs



“Silicon Hills”

Houston

- NASA’s Johnson Space Center
- Texas Medical Center



**Core institutes attract more institutes,
cluster expands**

(Aerospace industry, medical services)

San Antonio

- Abundant young labor force
- Low-cost, stable energy supply



Favorable conditions attract companies
Automakers (e.g. Toyota), IT, aerospace, etc.

Economic ties between Aichi and Texas

Aichi-based companies in Texas:
22 companies in **41** locations

Central Japan Railway Company

Technical assistance for high-speed railway project between Dallas and Houston



Toyota Motor Corporation

North American headquarters in Plano



Chubu Electric Power Co., Inc.

Investing in LNG project in Freeport



Memorandum of Understanding on Friendship and Mutual Cooperation



Signing ceremony, Texas Governor's Mansion (April 2016)

Aichi – US MOUs

State	Date signed
Texas	April 22, 2016
Washington	October 18, 2016
Indiana	September 15, 2017
Kentucky	October 23, 2017

Building closer relationships

Business exchange



Gov. Ohmura at Toyota San Antonio plant (April 2016)



Texas delegation at Aichi Prefectural Government Office (October 2016)



San Antonio delegation at Aichi Prefectural Government Office (March 2018)

Young people's exchange



San Antonio high school students at Aichi Prefectural Government Office (June 2017)



Aichi high school students at Clements High School, Houston (February 2018)

Aichi students to South by Southwest (March 2019)

Students and researchers from universities and graduate schools in Aichi will join the Interactive Festival to present their research.